

KONINKLIJKE AHOLD

EGM Date: 2013-11-19

1 Opening of the meeting

Non-voting agenda item.

2 Amend Articles of Association.

For

Ahold wants to return EUR 1 billion to its shareholders through a reverse stock split. The procedure for this action encloses 3 steps which involve three specific amendments of the article of association. These three steps are interrelated.

The adjustments in the nominal capital and reverse stock split will ultimately result in a repayment of capital to holders of common shares of approximately EUR 1.00 per common share and a pro rata reduction in the outstanding common shares. It is noted that this particular way of returning cash to shareholders was selected by Ahold taking into account the Dutch regulatory environment. This is considered as an acceptable way to return funds to shareholders.

3 Closing of the Meeting

Non-voting agenda item.