

## Press release

### Triodos Investment Management finalises process to insource asset management of its Socially Responsible Investment activities

#### Next step in investing for impact through public capital markets

**Zeist, 3 April 2018 – In March 2017, Triodos announced its intention to bring the asset management activities of its Socially Responsible Investment (SRI) platform in-house, a process which has now been finalised. This transition allows Triodos IM to more holistically integrate the sustainability and financial analysis of public equities and bonds, and to strengthen its engagement position with companies.**

The first step in this transition was made on 1 January 2018, when the asset management of the discretionary portfolios of Triodos Bank Private Banking Netherlands, which was previously done by Triodos MeesPierson, migrated into the Triodos IM SRI platform. This transfer was received well by the clients of Triodos Bank Private Banking Netherlands. The transition process is now finalising with taking in the asset management of the four Triodos SRI funds as per 1 April 2018, which was previously outsourced to Delta Lloyd Asset Management.

As part of this transition Triodos IM is further developing its SRI proposition by taking an integrated investment approach based on seven sustainable transition themes. The integrated strategy allows for further development based on positive selection, focusing investment activity on companies that contribute directly to the transition towards a sustainable society. Combined with active stewardship and advocacy, Triodos IM believes it is now possible to further drive positive change through its participation in the public capital markets.

Erik Breen, Director of SRI at Triodos IM: “Since the 1990’s, Triodos Investment Management has contributed to the industry-wide adoption of socially responsible investing. Building on our pioneering track record, we now increasingly enable our clients to strengthen their contribution to a more sustainable society through our SRI funds.”

The SRI asset management activities are executed by an experienced team of investment professionals with solid track records in the asset management industry. The fund managers for the Triodos SRI funds are:

- **Dirk Hoozemans**, who joined Triodos IM as per 1 August 2017, fund manager of **Triodos Sustainable Pioneer Fund**. He brings a long track-record of almost 20 years of active fund management, lastly in his position as director and deputy portfolio manager for the Robeco fund and Robeco Global Stars fund.
- **William de Vries**, who joined Triodos IM as per 1 January 2017, fund manager of **Triodos Sustainable Bond Fund**. He brings a long track record of over 25 years of active fund management, lastly in his position as Head of Core Fixed Income at Kempen Capital Management.
- **Pieter-Jan Huskens**, who joined Triodos IM as per 1 November 2017, fund manager of **Triodos Sustainable Equity Fund**. He brings almost 30 years of active fund management experience to the team, lastly in his position as Senior Portfolio Manager with Actiam.
- **Erik Breen**, Director SRI, fund manager of **Triodos Sustainable Mixed Fund**. He brings over 20 years of active fund management experience, lastly before joining Triodos IM in 2014 as Head of Responsible Investing at Robeco.

The complete Triodos IM SRI team, led by Erik Breen, consists of 21 highly experienced fund managers, portfolio managers, investment analysts and associates. This includes the Triodos sustainable research team which was already in place for many years and which is led by Hans Stegeman, Head of Research and Investment Strategy.

The combined assets under management for the Triodos SRI funds and the discretionary portfolios of Triodos Bank Private Banking Netherlands amount to EUR 2.2 billion.

***About Triodos Investment Management***

*Triodos Investment Management connects a broad range of investors who want to make their money work for lasting, positive change with innovative entrepreneurs and sustainable businesses doing just that. In doing so, we serve as a catalyst in sectors that are key in the transition to a world that is fairer, more sustainable and humane.*

*With our highly professional investment teams, we have built up in-depth knowledge throughout our 25 years of impact investing in sectors such as Energy & Climate, Inclusive Finance, Sustainable Food & Agriculture, Arts & Culture, and Sustainable Real Estate. Besides the direct impact investments in these sectors, we also invest in listed companies with an above-average environmental, social and governance (ESG) performance. Assets under management as per the beginning of 2018: EUR 4.3 billion.*

*Triodos Investment Management is a globally active impact investor and consists of Triodos Investment Management BV and Triodos Investment Advisory & Services BV, both wholly-owned subsidiaries of Triodos Bank NV.*